2019

WisVote Updates

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Introduction

- Presenter
  - Patrick Brennan
    Training Officer
- Moderator
  - Michele Hawley
    Training Officer
- Presenter
  - Mike Nelson
    Training Officer

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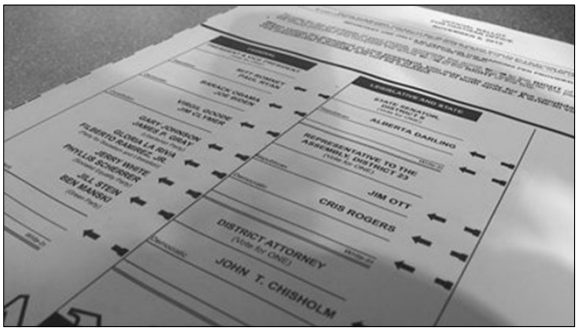
Absentee Updates



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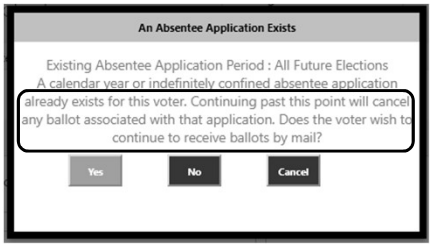
Absentee Updates

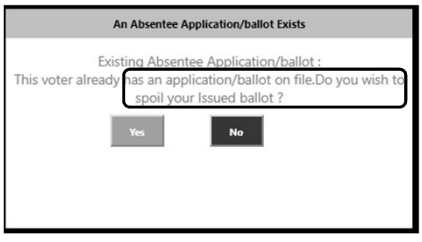
New Warning Text

In-person Absentee w/ existing request



Read the messages carefully!

Text is slightly different for Calendar Year/Indefinitely Confined Vs Current Election



Yes will **not** cancel previous request

No will cancel previous request

Yes will spoil their previous ballot!

No will close the In-person window

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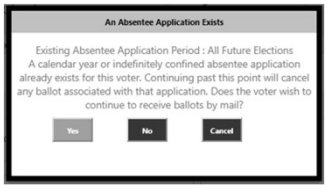
Absentee Updates

New Warning Text

In-person Absentee w/ existing request



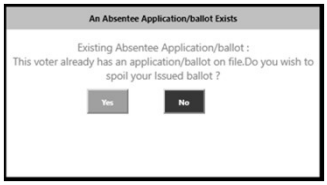
Cancels existing Indefinitely Confined/Calendar Year request

Deactivates child (election specific) application only

Deactivates child (election-specific) application

Creates new in-person application & ballot

Spoils any existing ballots in current election



Cancels existing application/spoils ballot

Creates new In-person application & ballot

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Absentee Updates

Hidden returned ballot options

2015 Wisconsin Act 261 changed absentee deadlines

Absentee Ballot received after deadline
No longer applicable
covers all ballots received after 8:00 p.m., Election Day

Absentee Ballot Postmarked after Election Day

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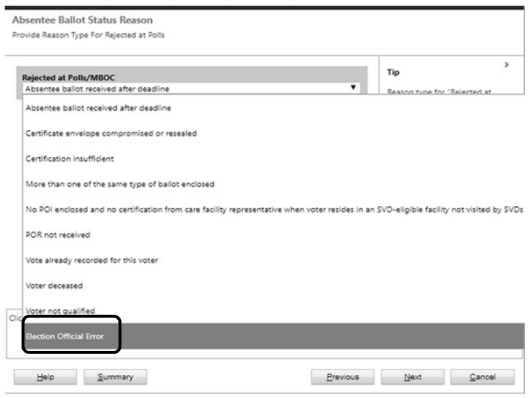
Absentee Updates

New rejection reason

Election Official Error



When a valid ballot is rejected at the polls

Not an assignment of blame

Assist with reconciling absentee when other rejection reasons do not apply

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Absentee Updates

Batch Process improvements

Can now create batch based on Batch Name only

No longer require Delivery Method or Application Type to create a batch

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Voter/Election Updates

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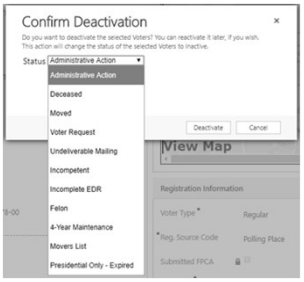
Voter/Election Updates

Voter Deactivation options

Merged removed as manual option



Only a merged record (Reg List Alert or Manual Merge) will be assigned this status

Records with a status of **Merged** are <u>not</u> included in certain reports

Record would be unavailable for updating or future Reg List Alerts

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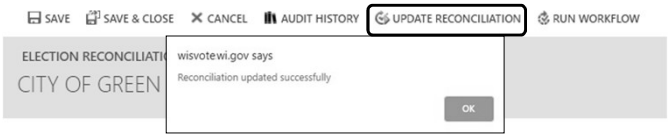
Voter/Election Updates

Election Reconciliation Instant Update



Allows immediate recalculating of selected reporting unit
Including setting to complete if all fields match!

Does not prevent or interfere with existing overnight update process

Only updates current reporting unit, does not recalculate all

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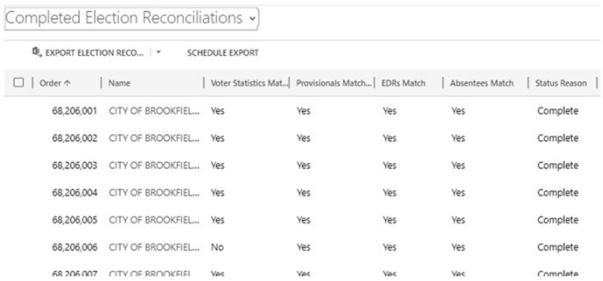
Voter/Election Updates

Election Reconciliation Instant Update



Order	Name	Voter Statistics Mat...	Provisionals Match...	EDRs Match	Absentees Match	Status Reason
68,206,001	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete
68,206,002	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete
68,206,003	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete
68,206,004	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete
68,206,005	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete
68,206,006	CITY OF BROOKFIEL...	No	Yes	Yes	Yes	Complete
68,206,007	CITY OF BROOKFIEL...	Yes	Yes	Yes	Yes	Complete

Not a replacement for the overnight update

Should be used when waiting for overnight update is inefficient

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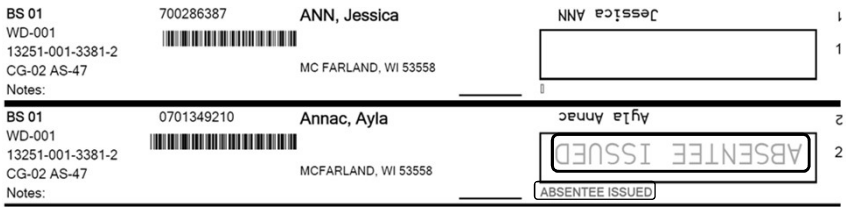
Voter/Election Updates

Pollbook Watermarks

Absentee ballot watermarks now appear in signature box



Watermarks for both issued and returned ballots

Improve visibility for clerks and voters

Voter signs over watermark, if applicable

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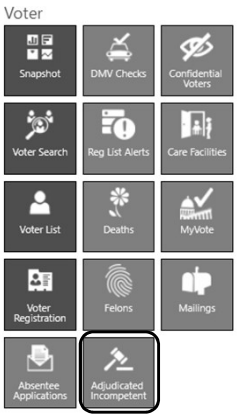
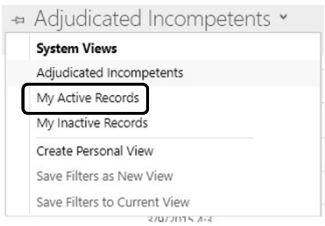
Adjudicated Incompetent

Now Part of WisVote!



No longer need CRM 2011 access

New tile in WisVote



WEC still enters and updates records

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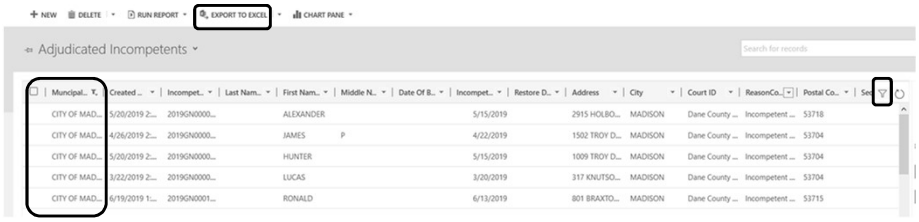
Adjudicated Incompetent

Now Part of WisVote!



No need to run a report, just export!

Can be filtered and sorted

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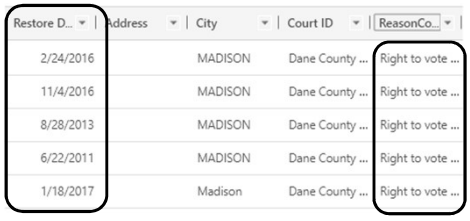
Adjudicated Incompetent

Now Part of WisVote!



When rights are restored, it is noted in two places

No special view or filtering needed

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CRM 365

Microsoft | Dynamics 365

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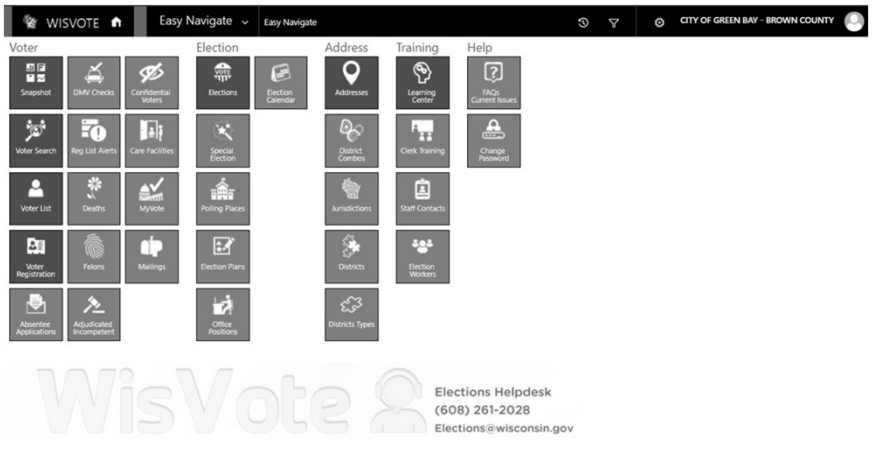
CRM 365

Update completed November 15, 2019

Mostly cosmetic and performance changes



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CRM 365

Search functions	**NO CHANGE!**	**Absentee Process**	**NO CHANGE!**
MyVote interaction	**NO CHANGE!**	**Election Process**	**NO CHANGE!**
Navigation	**NO CHANGE!**	**Pollbook Process**	**NO CHANGE!**

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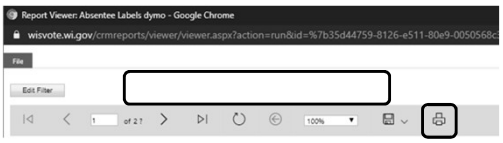
CRM 365

Changes and Improvements

Exported reports: 15K record cap, up from 10K in CRM 2015

Direct print options supported by CRM 365



Associated tiles all visible at once,
No need to scroll

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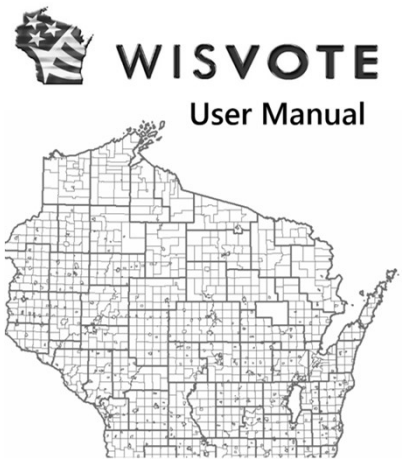
CRM 365

WisVote manual update



WisVote manual update to reflect CRM 365 changes

Expected publish date mid-December

Current manual still usable, only outdated screenshots

Entire update will be published together

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Upcoming Webinars

WisVote webinars

Spring Election Set-up and Presidential Preference Primary Impacts

December 17, 2019 – 10:00 a.m.

Canvass Reporting System

January 21, 2020 – 10:00 a.m

Election Security webinars

November 19, 2019 – 6:00 p.m.

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